

BUDGET PLANNER

The Budget Planner is an analysis of future expenditure when a new mortgage would be in place. Please do not include any payments that will cease on mortgage completion (e.g. redeemed mortgages; rent that will stop)

Current Mortgage		
Current Rent		
Interest Only Repayment Strategy		
Hire Purchase/Rental Agreement/Loans		
Alimony and maintenance		
Credit/Store Cards		
Transport	1st applicant	2nd applicant
Own vehicle (Fuel/tax/insurance/servicing/parking)		
Fares (e.g. Travel card/season ticket/family travel costs)		
Transport Total		
Utility and Other Bills		
Fuel (e.g. Gas/electricity/oil)		
Water		
Telephone/broadband/digital/cable/satellite		
Mobile phone		
TV Licence		
Council Tax		
Ground Rent		
Service Charge		
Utility and Other Bills Total		
General Living Costs		
Food and personal goods (e.g. toiletries)		
Clothing		
Repairs		
School/child minding costs		

Entertainment/recreation (incl. alcohol and tobacco)		
Holidays		
General Living Costs Total		
Pensions		
Insurances		
Savings/investment		
Other Outgoings	1st applicant	2nd applicant
Other Monthly Outgoings		
Total		
NOTES:		